

## Card Management at your FINGERTIPS



**Manage your finances and guard against fraud by using the Rally Smart Card app.**

- Turn your debit card on and off
- Establish dollar amount limits, types of purchases and locations your card can be used
- Receive alerts when your debit card is used, approved or exceeds the transaction controls set by you
- Stay informed of potential fraud with alerts on attempted and declined transactions
- Get real-time balances for your accounts

### Spending Controls

Trying to stick to a budget? Smart Card can help! Set spending limits or specify merchant types, such as gas, groceries, or retail stores by location. The flexible app lets you change limits anytime via your mobile device. Going on vacation? Holiday shopping? Simply update your spending controls to fit your needs.

### Guard Against Fraud

A lost or stolen card is just one area of concern in today's world where identity theft is an unfortunate reality. Turning your debit card off when you're not using it helps safeguard against fraud so no withdrawals or purchases will be approved. Transaction controls that allow your card to work only in specific locations add another layer of protection. And real-time alerts keep you informed when your card is used or declined.

### Protect Your Business

Smart Card is a great tool for controlling business spending on a debit card. Use the transaction controls for merchant codes, locations, and thresholds to ensure employee spending adheres to company policies. The Smart Card app allows you to check account balances and monitor your finances from anywhere.



## Enroll Now

Follow these steps to access Smart Card:

- 1 Log in to Digital Banking through the Rally Mobile Banking app.
- 2 Select **Menu**, then **Smart Card**
- 3 Upon first time selection, you will be asked to download the Smart Card app called **Rally CU Smart Card**. Visit your app store to download.
- 4 Once you have installed the app, close out of both the Mobile Banking and Smart Card apps so the information will refresh.
- 5 Log back into the Smart Card app and you're ready to set up card controls and alerts.

*Please note, if you are currently using Card Valet, you may receive duplicate alerts. Please uninstall the Card Valet app.*



Apple



Android